

Exhibit A

Waverly Gardens & Glens
Sources & Uses**Sources**

1st Tennessee Bank Exit Loan	\$500,000
	<u>\$500,000</u>

Uses

Delinquent Post petition AP	100,000
Unsecured Creditors	7,000
Cap Ex	250,000
Payoff Line of Credit	50,000
Administrative Expenses	25,000
Working Capital	68,000
	<u>500,000</u>